Atty

1

Lind, Ruth P. (for Stephanie Lassley – Guardian)
Status Hearing Re: Filing Receipt for Blocked Account

Olivier and 12	CTERLIANIE LACCIEVA A delle sur la Consuella de	1
Olivia, age 13	STEPHANIE LASSLEY, Mother, is Guardian	NEEDS/PROBLEMS/COMMENTS:
	of the Estate.	0 1 10 10 7 10 10
		Continued from 6-13-13, 7-12-13
	The Second Account was settled on 6-	1 Nood receipt for blocked
Cont. from 061313,	13-13.	<ol> <li>Need receipt for blocked account (Form MC-356).</li> </ol>
071213	Order 6-13-13, authorized Guardian to	account (Form MC-338).
Aff.Sub.Wit.	withdraw the balance remaining after	
Verified	payment of authorized compensation	
	and expenses from a certain account	
Inventory	and reinvest it into a Morgan Stanley	
PTC	blocked account.	
Not.Cred.		
Notice of	Order to Deposit Money Into Blocked	
Hrg	Account indicates \$47,265.62 to be	
Aff.Mail	deposited to a blocked account.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	]	
9202	]	
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7-30-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1 – Lassley

Crancon ago 15	STEPHANIE LASSLEY, Mother, is Guardian	NEEDS/PROBLEMS/COMMENTS:
Graceson, age 15	of the Estate.	NEEDS/FROBLEMS/COMMENTS.
	of the Estate.	Continued from 6-13-13, 7-12-13
	The Second Account was settled on 6-	<u>Commoca nom o 10 10, 7 12 10</u>
	13-13.	2. Need receipt for blocked
Cont. from 061313,		account (Form MC-356).
071213	Order 6-13-13, authorized Guardian to	` '
Aff.Sub.Wit.	withdraw the balance remaining after	
Verified	payment of authorized compensation	
Inventory	and expenses from a certain account	
PTC	and reinvest it into a Morgan Stanley	
Not.Cred.	blocked account.	
Notice of	Order to Deposit Money Into Blocked	
Hrg	Account indicates \$48,508.47 to be	
Aff.Mail	deposited to a blocked account.	
Aff.Pub.	·	
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7-30-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2 – Lassley

Atty

3

Burnside, Leigh W. (for Public Administrator – Petitioner)

Petition for Approval of Settlement of Dispute [Prob. C. 7600 et seq., 9832, 9837]

DOD: 09/2011	PUBLIC ADMINISTRATOR, Administrator, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner.	CONTINUED FROM 07/15/13
	Dalilianas akakas	CONTINUED FROM 07/15/15
	<ul><li>Petitioner states:</li><li>Petitioner was appointed as Administrator on</li></ul>	1. Need Order.
Cont. from 071513	03/15/12 with Full IAEA authority. Letters were	
Aff.Sub.Wit.	issued on 03/15/12.	Note: A status hearing will be
✓ Verified	<ul> <li>Decedent owned three residential properties</li> </ul>	set as follows:
Inventory	at the time of her death. She operated the	<ul> <li>Friday, January 31,</li> </ul>
PTC	properties as rental units and used the income	2014 at 9:00 am in
Not.Cred.	generated by them to pay her living expenses.	Dept. 303 for filing of
✓ Notice of	Each of the three parcels had two rental units	the Account and/or
Hrg	and two street addresses.	Petition for Distribution
✓ Aff.Mail w/	On 04/27/11, Decedent entered into an	
Aff.Pub.	agreement to sell Parcel No. 1 to James	
Sp.Ntc.	LeMon ("Respondent") for the sum of	
Pers.Serv.	\$63,000.00, less all liens and encumbrances o	
Conf.	the parcel, including a \$5,291.59 loan that	
Screen	Decedent received from Respondent to pay off a prior indebtedness that had been	
Letters	secured by a Deed of Trust in favor of Brenda	
Duties/	Perry.	
Supp	On 05/16/11, Decedent quitclaimed Parcel	
Objections	No. 1 as well as Parcel No. 2 to Respondent.	
Video	After the Decedent's death, a dispute arose	
Receipt	between Petitioner and Respondent	
CI Report	regarding the validity of the transfers of Parcels	
9202	1 and 2. On 08/14/12, Petitioner filed a Petition	
Order X	to Determine Title to Real Property; for Transfer	
Aff. Posting	of Property to the Personal Representative; for	Reviewed by: JF
Status Rpt	Accounting; for Constructive Trust; and for	<b>Reviewed on:</b> 07/31/13
UCCJEA	Damages for Financial Abuse of a Dependent	Updates:
Citation FTB Notice	Adult against Respondent alleging, among other things, that the transfers were ineffective	Recommendation: File 3 – Scott
	<ul> <li>and invalid, and that the properties rightfully belonged to Decedent's estate. Respondent filed an objection and a trial date was set.</li> <li>On 05/13/13, Petitioner and Respondent agreed to a settlement of the Dispute. In accordance with the settlement, the parties executed a written Settlement Agreement and Mutual Release. Petitioner brings this Petition pursuant to Probate Code § 7600 et seq., 9832 and 9837.</li> </ul>	
	Continued on Page 2	

Page 2

- The pertinent terms of the Settlement Agreement and Mutual Release are:
  - 1. <u>Waiver of Account:</u> Petitioner, in its capacity as Administrator of Decedent's estate, agrees to waive any all accounts and/or written reports by Respondent.
  - 2. <u>Purchase and Sale of Parcel Nos. 1 and 2:</u> Within 10 days of the Court's approval of the Settlement Agreement, Respondent shall pay the sum of \$63,000.00 to Petitioner in the form of a certified or cashiers check made payable to the Fresno County Administrator. Upon receipt of that amount, Petitioner shall transfer any interest it has in Parcel Nos. 1 and 2 to Respondent, and discharge and remove any liens, including the lien held by Brenda Perry, but excluding tax liens, and remove any holds and other encumbrances.
  - 3. <u>General Release:</u> Except for the obligations stated in the Settlement Agreement, the parties agree to waive and release any and all claims, demands, obligations, losses, causes of action, costs, expenses, attorneys' fees, liabilities and indemnities of any nature, including related to rents already collected or uncollected.
  - 4. <u>Waiver of Civil Code § 1542:</u> Except as otherwise provided in the Settlement Agreement, the parties each expressly waive the benefit of Civil Code § 1542. This release shall extend to all claims arising out of transactions prior to the date of this Agreement.
  - 5. <u>Dismissal of Petitions:</u> Upon the performance of the terms of the Settlement Agreement, Petitioner will dismiss with prejudice its Petition to Determine Title to Real Property; for Transfer of Property to the Personal Representative; for Accounting; for Constructive Trust; and for Damages for Financial Abuse of a Dependent Adult.
  - 6. <u>Court Shall Retain Jurisdiction:</u> The parties agree that the Fresno County Superior Court shall have jurisdiction over the proceedings described in the Agreement.
  - 7. <u>Finding of Fault:</u> The parties specifically agree that this settlement does not include any finding of fault, wrongdoing, or improper conduct by any of the parties. Nothing contained in this Agreement shall be construed as an admission or finding of fault, negligence, or wrongdoing by any party.
  - 8. Attorneys' Fees: The parties agree to each bear their own attorneys' fees and costs in connection with the proceeding. However, should any party later institute an action or proceeding to enforce any term or provision of the Agreement, or for a declaration of any right or obligation thereunder, or to satisfy any term or provision thereof, or for any other judicial remedy pertaining in any way thereto, the parties thereby acknowledge and agree that the prevailing party shall be entitled to reimbursement by the losing party of all costs and expenses incurred thereby, including reasonable attorneys' fees.
- Petitioner submits that the Settlement Agreement and Mutual Release, specifically, the pertinent
  provisions described above, represent a fair and reasonable compromise of the litigation regarding
  the Estate of Janet R. Scott.

**Petitioner prays:** that the Court approve the terms of the Settlement Agreement and Mutual Release, as set forth above.

Powell, Nathan (of Dowling Aaron, Inc. for Executor Julio A. Hinojosa)
Probate Status Hearing Re: Filing First Account

DOD: 9/25/2011	JULIO A. HINOJOSA was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA authority and	
	without bond on 6/18/2012.	Need first account, petition for
	Letters issued on 6/18/2012.	final distribution or current written
Cont. from	- Letters 1330ed off 0/10/2012.	status report pursuant to Local
Aff.Sub.Wit.	Inventory and appraisal was filed on	Rule 7.5 which states in all matters
Verified	11/1/2012 showing the estate valued at	set for status hearing verified
Inventory	\$1,892.89.	status reports must be filed no later than 10 days before the
PTC	On 4/18/2013 Gary Bagdasarian	hearing. Status Reports must
Not.Cred.	substituted out as the attorney of	comply with the applicable code
Notice of	record and Nathan Powell of Dowling,	requirements. Notice of the status
Hrg	Aaron, Inc. substituted in.	hearing, together with a copy of
Aff.Mail		the Status Report shall be served
Aff.Pub.		on all necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting	4	Reviewed by: KT
Status Rpt	4	Reviewed on: 7/30/2013
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 4 – Hinojosa

Eugene A. Santi Revocable Living Trust 1-15-02 Case No. 13CEPR00142

Adams, Geoffrey (of San Francisco, for Petitioner Karen Cilia Santi) Mele, James J. (of Mele Law Office, for Objector Albert S. Owen, Jr.,

Successor Trustee)

Status Hearing Re: Agreement

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DOD:7-22-10	KAREN CILIA SANTI, surviving spouse,	NEEDS/PROBLEMS/COMMENTS:
	filed a petition to remove trustee,	
	appoint successor trustee, and for	OFF CALENDAR
	attorneys' fees on 2-19-13.	Matter dismissed 7-29-13
Cont. from 071213	ALBERT S. OWEN, JR., brother and	
Aff.Sub.Wit.	successor trustee, filed his opposition to	
Verified	the petition on 3-28-13.	
Inventory	At Settlement Conference on 5-21-13,	
PTC	the parties reached agreement and	
Not.Cred.	agreed to dismiss the petition. Mr. Mele	
Notice of	was directed to prepare the	
Hrg	agreement and various dates for draft	
Aff.Mail	and editing were set.	
Aff.Pub.	The Court also set this status hearing	
Sp.Ntc.	The Court also set this status hearing regarding the agreement. If signed, no	
Pers.Serv.	appearance necessary.	
Conf.		
Screen	Status Report filed 7-3-13 by Attorney	
Letters	Mele states the parties are in the final	
Duties/Supp	stages of completing the settlement	
Objections	agreement and requests continuance to 8-2-13 to complete the final	
Video	agreement and submit to the Court.	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7-29-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 – Santi

Ratzlaff, Ruth E (for Conservator Sylvia Gonzalez)

Probate Status Hearing Re: Issuance of Amended Letters of Conservatorship

		Flobale slatos nealing ke. Issuance of F	minoritation of control value of participation of the control of t
Ag	e: 58 years	SYLVIA GONZALEZ, is the sole remaining Conservator, Co-Conservator Guadalupe Pena passed away.	NEEDS/PROBLEMS/COMMENTS:
		Order Settling the Twelfth Account ordered new Letters to issue reflecting Sylvia Gonzalez as the sole conservator.	Need amended Letters to issue or current written status report pursuant to Local Rule 7.5 which
Co	nt. from	The solid constraints	states in all matters set for status
	Aff.Sub.Wit.	Notice of Status Hearing was mailed to attorney Ruth Ratzlaff on 6/24/2013.	hearing verified status reports
	Verified		must be filed no later than 10
	Inventory		days before the hearing. Status
	PTC		Reports must comply with the applicable code requirements.
	Not.Cred.		Notice of the status hearing,
	Notice of		together with a copy of the Status
	Hrg		Report shall be served on all
	Aff.Mail		necessary parties.
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 7/30/2013
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 6 – Larssen
	11		

Josephine Canales (Estate)

LeVan, Nancy J. (for Administrator Anonette Fregoso)

Status Hearing Re: Filing of the Second Amended Petition

DOD: 1/0//0004	ANTONETTE EDECOCO was appointed	1
DOD: 1/26/2004	ANTONETTE FREGOSO was appointed Administrator on 6/15/2004.	NEEDS/PROBLEMS/COMMENTS:
	Autili iisii (10) (1) (7) (2004.	
	Petitioner's Amended Report of  Administrator, Petition for Distribution	Need second amended petition or current written status report
Cont. from	upon Waiver of Accounting and	pursuant to Local Rule 7.5 which
Aff.Sub.Wit.	Allowance of Fees for Attorney was	states in all matters set for status
Verified	before the court on 6/14/2013.	hearing verified status reports
Inventory		must be filed no later than 10
PTC	Minute Order from 6/14/2013 denied	days before the hearing. Status
Not.Cred.	the petition and ordered the  Administrator to file a Second	Reports must comply with the applicable code requirements.
Notice of	Amended Petition.	Notice of the status hearing,
Hrg		together with a copy of the Status
Aff.Mail	]	Report shall be served on all
Aff.Pub.		necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/30/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 – Canales
		-

Atty Attý Matter of Earl Jackson Ross
Gilmore, David M. (for Rick Ross and Richard Ross)
Thompson, Timothy L. (for Susan Clarke Ross Alley)
Probate Status Hearing

	RICHARD ROSS filed Second	NEEDS/PROBLEMS/COMMENTS:	
	Amended Complaint for	Note: There are <u>numerous</u> cases regarding this	
	Breach of Fiduciary Duty and	decedent and his testamentary trusts involving these	
	FRAUD [emphasis in original] on 2-4-10.	parties:	
Cont. 051713,		0557330-8 Estate of Earl Jackson Ross (Estate)	
061413, 061713	SUSAN ROSS ALLEY filed	settled 9-29-97; Created testamentary trusts: Earl	
Aff.Sub.Wit.	Answer to Plaintiff's Second	J. Ross Marital and Earl J. Ross Family Trusts)	
	Amended Complaint on 3-22-	O4CEPR00370 Earl Jackson Ross Trust Affirmed on appeal 4-12-10.	
Verified	10.	(Examiner has not reviewed that file at this time to	
Inventory	On 9-2-10, Richard Ross filed a	determine what the judgment was that was	
PTC	Notice of Motion to Compel	affirmed.)	
Not.Cred.	Further Responses to Discovery	O5CECG01626 Rick Ross vs. Susan Alley     (dismissed, dismissal affirmed on appeal 7-18-07)	
Notice of	Requests. On 12-16-10, Judge	O8CECG02515 Richard Ross vs. Susan Alley	
Hrg	Kazanjian granted that motion	Contained two causes of action and a <u>prayer to</u>	
Aff.Mail	and ordered Ms. Alley to provide further responses and	<u>reopen the original probate</u> , and for damages	
Aff.Pub.	pay \$905 sanctions.	and costs. Specifically, Plaintiff sought to	
Sp.Ntc.	<b> </b> ' ' '	determine ownership of the <u>Idaho property</u> where he resided with Decedent, alleging it was	
	On 3-26-12, RICK ROSS and	fraudulently transferred to Ms. Alley in 1994. An	
Pers.Serv.	RICHARD ROSS opened a new case 12CEPR00278 and filed a	Amended Complaint was filed 8-17-09. A	
Conf.	new Petition to Compel	Demurrer was filed and it was ruled to transfer the	
Screen	Accounting, Surcharge and	case to Probate as 09CEPR00285 Matter of Earl	
Letters	Remove Trustee. The matter	Jackson Ross.  • 09CEPR00285 Matter of Earl Jackson Ross 1-25-10	
Duties/Supp	was continued, and on 6-5-12,	Judge Kazanjian signed an order on the Demurrer	
Objections	an Amended Petition was	overruling the first cause of action (extrinsic fraud)	
Video	filed.	and sustaining the second cause of action	
Receipt	On 7-5-12, the matter was set	(breach of fiduciary duty) with leave to amend.	
CI Report	for trial on 2-5-13, which was	Second Amended Complaint was filed 2-4-10; Answer filed 3-22-10. Richard Ross filed Notice of	
9202	continued to 2-19-13.	Motion to Compel Further Responses to Discovery	
Order	<b>On 2-14-13</b> , the parties	Requests on 9-2-10; granted 12-16-10 with \$905	
]	reached settlement and were	sanctions.	
]	ordered to file agreement.	12CEPR00278 Earl J. Ross Marital and Earl J. Ross Family Trust (Rick Ross, Richard Ross, Petitioners, v.	
]	However, at status hearing on	Susan Clarke Ross Alley)	
]	<b>4-5-13</b> , no agreement had	SSSS SIGING NOSS / MOTI	
Aff. Posting	been filed, and the Court	Reviewed by: skc	
Status Rpt	continued the matter (See	Reviewed on: 7-30-13	
UCCJEA	Page 6) and also set this	Updates:	
Citation	outstanding matter 09CEPR00285 for status hearing	Recommendation:	
FTB Notice	on the Second Amended	File 2 – Ross	
	Complaint that has been		
]	outstanding since 2010.		
	09CEPR00285 Update: Richard		
	Ross filed an Application to Set		
	Case for Trial on 4-18-13. Susan		
	Ross Alley filed Defendant's		
[	Objection on 5-2-13.		
	See Page 2 for updated		
	information since the last		
	hearing.		

## 8 Matter of Earl Jackson Ross Case No. 09CEPR00285

## Page 2

Minute Order 5-17-13: Mr. Gilmore requests that the matter be set for trial. Mr. Thompson objections to having the trial set for 7/23/13 on the basis that he needs additional time to prepare. Matter is continued to 6/14/13. The Court directs both counsels to file briefs by 6/7/13 addressing the time-out issue. Continued to 6/14/13 @ 9:00 a.m. Dept. 303.

## The following items have since been filed:

- Declaration of David M. Gilmore in Support of Motion to Set Hearing
- Memorandum Re Motion to Set Trial (David M. Gilmore)
- Defendant Susan Alley's Brief Regarding Expiration of the 5 Year Statute Pursuant to CCP § 583.310

Minute Order 6-17-13: Based on the information before it, the Court finds that the trial was not set with sufficient time. The Court indicates to the parties that it is not going to set a trial date before 7/23/13. Parties estimate the trial to take 3-4 days. Set on 8/2/13 @ 9:00 a.m. Dept. 303 for: Status Conference.

Krbechek, Randolf (for Administrator Frank Scott Hine)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 7/29/2010	FRANK SCOTT HINE was appointed	NEEDS/PROBLEMS/COMMENTS:
DOD. 1/21/2010	Administrator with Full IAEA and bond set at	INLEDS/I ROBLEMS/COMMENTS.
	\$118,260.00 on 1/5/2011.	
	, , , , , , , , , , , , , , , , , , , ,	Need First Account or
	Minute order dated 6/15/2012 states the	Petition for Final Distribution
Cont. from 062113	court orders bond set at \$45,000.00 and	
Aff.Sub.Wit.	Limited IAEA authority.	
Verified	D	
Inventory	Bond of \$45,000.00 filed on 8/10/12.	
PTC	Letters issued 10/24/12.	
Not.Cred.	Leners 1330ea 10/24/12.	
Notice of	Inventory and Appraisal filed on 6/6/2012	
Hrg	showing the estate valued at \$134,550.00	
Aff.Mail		
Aff.Pub.	Creditor's Claims filed:	
Sp.Ntc.	C:LiD and	
Pers.Serv.	CitiBank - \$12,563.66 DCM Services - \$ 260.80	
Conf.	Frank Hine - \$ 4,743.41	
Screen	Donna Langley - \$17,625.99	
Letters	Wesley Langley - \$ 1,397.38	
Duties/Supp	FTB - \$ 2,660.09	
Objections	<u>FTB</u> - <u>\$ 4,337.54</u>	
Video	Total \$43,689.17	
Receipt	Status Bonout filed 7/25/2012 states the	
CI Report	Status Report filed 7/25/2013 states the personal representative has relocated to	
9202	Chicago. Mr. Krbechek states he has been	
Order	in contact with his client and has informed	
Aff. Posting	him of his obligation to complete the	Reviewed by: KT
Status Rpt	administration of the estate. Mr. Krbechek	Reviewed on: 7/30/2013
UCCJEA	states his communications with Mr. Hine have	Updates:
Citation	been direct. Mr. Krbechek is hopeful that it	Recommendation:
FTB Notice	will not be necessary for the Court to Order  Mr. Hine to make a personal appearance to	File 9 - Hine
	explain the status of the probate	
	administration directly to the bench.	

Atty

Mele, James J. (for Administrator Norman Joseph Rogers)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 2/15/2012	NORMAN JOSPEH ROGERS Was	
DOD: 2/15/2012	appointed as Administrator with full	NEEDS/PROBLEMS/COMMENTS:
	IAEA authority and without bond on	
	5/31/2012.	Need first account or petition for
	3/31/2012.	final distribution.
Cont. from	Letters issued on 6/1/2012.	mar dismoditori.
Aff.Sub.Wit.		
Verified	Inventory and appraisal was filed on	
Inventory	11/15/2012 showing the estate valued at \$142,000.00	
PTC	di \$142,000.00	
Not.Cred.	Status Report filed on 6/17/2013 states a	
Notice of	decision has not been made between	
Hrg	the two beneficiaries of the estate	
Aff.Mail	(decedent's mother and father)	
Aff.Pub.	concerning whether the estate's real	
Sp.Ntc.	property is to be distributed to them or sold and the proceeds distributed.	
Pers.Serv.	sold and the proceeds distributed.	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/30/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Rogers

Winter, Gary L. (for Barbara R. Morgan – Administrator)
Status Hearing Re: Filing of the Inventory and Appraisal

DO	D: 7-3-11	BARBARA R. MORGAN, Mother, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Administrator with Full IAEA without bond and Letters issued on 10-11-12.	Continued from 3-15-13,
		William Solid and Editors issued on 10 11 12.	4-12-13, 6-21-13
<u> </u>	ml from 021512	At the hearing on 10-11-12, the Court set	
	nt. from 031513, 213, 062113	status hearing for 3-15-13 for filing of the	1. Noted Final Inventors and
071	Aff.Sub.Wit.	Inventory and Appraisal.	Need Final Inventory and     Appraisal.
~	Verified	At hearing on 3-15-13, there were no	Approison.
	Inventory	appearances. The matter was continued to	
	PTC	4-12-13 and a copy of the minute order was	
	Not.Cred.	mailed to Attorney Winter.	
	Notice of	On 4-5-13, Inventory and Appraisal Partial No.	
	Hrg	1 was filed, reflecting \$116,314.51 in	
	Aff.Mail	accounts.	
	Aff.Pub.	Status Report filed 6-12-13 states the	
	Sp.Ntc.	decedent had multiple accounts and	
	Pers.Serv.	investments, some of which Ms. Morgan was	
	Conf.	the pay on death beneficiary of. She also	
	Screen	learned that others had other pay on death	
	Letters Curp	beneficiaries, so they will not be part of the estate. They are currently waiting to hear	
	Duties/Supp Objections	from Transamerica Retirement Solutions	
	Video	regarding the one remaining account. I&A	
	Receipt	Partial No. 2 listing the Decedent's vehicle	
	CI Report	was sent to the probate referee on 6-11-13, and once Transamerica Retirement Solutions	
	9202	is resolved, Ms. Morgan does not anticipate	
	Order	any further delays.	
	Aff. Posting	Status Poport filed 7-20-12 states he is visiting	Reviewed by: skc
<b>*</b>	Status Rpt	Status Report filed 7-29-13 states he is waiting to hear from Transamerica Retirement	Reviewed on: 7-30-13
	UCCJEA	Solutions regarding the one remaining stocks	Updates:
	Citation	and bonds account. He has been in contact	Recommendation:
	FTB Notice	over the past months (12 attempts listed) with	File 11 - Shaver
		Transamerica as well as Quiksilver, the employer from which the account originated,	
		to determine if these assets have pay on	
		death beneficiaries or are assets of the	
		estate. However, neither company has	
		provided the information requested.	

Hemb, Richard E (for Karen K. Williams – Petitioner – Administrator)
Status Hearing Re: Filing of the Receipt for the Blocked Account

DOD: 06/22/2012	KAREN K. WILLIAMS, was appointed as administrator with limited authority without band and ordered to have \$1.70,000,00	NEEDS/PROBLEMS/COMMENTS:  Migute Order of 07/05/2013: Counsel
	bond and ordered to have \$170,000.00 deposited into a blocked account.	Minute Order of 07/05/2013: Counsel informs the Court that he just received the data on the bank account. Matter is
Cont. from 051013, 060713, 070513	Minute order dated 06/07/2013 set this status hearing for the filing of the receipt	continued to 08/02/2013. Counsel is directed to file a status report before the
Aff.Sub.Wit.	for blocked account.	next hearing.
Verified		Need receipt for blocked account or
Inventory		need current written status report
PTC		pursuant to Local Rule 7.5 which
Not.Cred.		states in all matters set for status
Notice of		hearing verified status reports
Hrg		must be filed no later than 10 days before the hearing. Status
Aff.Mail Aff.Pub.		Reports must comply with the
Sp.Ntc.		applicable code requirements.
Pers.Serv.		Notice of the status hearing,
Conf.		together with a copy of the Status Report shall be served on all
Screen		necessary parties.
Letters		, , ,
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 07/31/2013
UCCJEA		Updates:
Citation	-	Recommendation:
FTB Notice		File 12 – Williams

Status Hearing Re: Filing of Bond

	* *	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:	7	
		OFF CALENDAR. Bond filed on
		7/8/2013 and Letters issued.
Cont. from	1	
Aff.Sub.Wit.	7	
Verified		
Inventory	7	
PTC		
Not.Cred.		
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	_	Reviewed by: KT
Status Rpt	_	Reviewed on: 7/31/2013
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 13 – Carlson

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR. Order for Final
Cont. from		Distribution signed on 11/29/2012.
Aff.Sub.Wit.	1	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	1	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/31/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Nelson